

**PT Selamat Sempurna Tbk
Dan Entitas Anak/and Subsidiaries**

Laporan Keuangan Konsolidasian
enam bulan yang berakhir pada tanggal
30 Juni 2013 (tidak diaudit)
dan tahun yang berakhir 31 Desember 2012 (diaudit) dan
Laporan Keuangan Konsolidasian
enam bulan yang berakhir pada tanggal
30 Juni 2013 dan 2012 (tidak diaudit)

Consolidated Financial Statements
six-months ended June 30, 2013 (unaudited)
and year ended December 31, 2012 (audited)
and

Consolidated Financial Statements
six-months ended June 30, 2013 and 2012 (unaudited)

**PT Selamat Sempurna Tbk.
Dan Entitas Anak / and Subsidiaries**

**LAPORAN POSISI KEUANGAN KONSOLIDASIAN
30 JUNI 2013 (TIDAK DIAUDIT) DENGAN ANGKA PERBANDINGAN 31
DESEMBER 2012 (DIAUDIT)**
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 30st JUNE 2013 (UNAUDITED) WITH COMPARATIVE FIGURES
DECEMBER 31,2012 (AUDITED)**
(Expressed in Rupiah, unless otherwise stated)

| ASET | 30st June 2013 | 31st December 2012 | ASSETS |
|---|----------------------------------|--------------------------------------|---|
| ASET LANCAR | | | CURRENT ASSETS |
| Kas dan setara kas | 130.364.122.604 | 63.108.863.601 | Cash and cash equivalents |
| Piutang usaha | | | Trade receivables - net |
| - Pihak Berelasi | 13.428.132.825 | 14.080.406.039 | Related Parties- |
| - Pihak Ketiga - setelah dikurangi penyisihan penurunan nilai piutang usaha sebesar Rp 930.481.599 | 447.034.377.705 | 452.768.273.219 | Third Parties - net of allowance for impairment of trade receivables of Rp 930,481,599 |
| Piutang lain-lain | 598.815.626 | 2.473.543.759 | Other receivables |
| Persediaan - setelah dikurangi penyisihan penurunan nilai persediaan sebesar Rp 3.516.089.114 | 344.082.321.556 | 431.797.982.230 | Inventories - net of allowance for declining value of inventories Rp 3,516,089,114 |
| Pajak dibayar dimuka | 13.908.889.782 | 19.048.087.862 | Prepaid taxes |
| Biaya dibayar di muka | 4.745.365.692 | 3.951.884.795 | Prepaid expenses |
| Uang muka pembelian | 16.043.547.360 | 6.324.849.612 | Purchases advances |
| Jumlah Aset Lancar | 970.205.573.150 | 993.553.891.117 | Total Current Assets |
| ASET TIDAK LANCAR | | | NON-CURRENT ASSETS |
| Aset pajak tangguhan-bersih | 4.067.594.488 | 3.085.559.753 | Deferred Tax Assets-net |
| Aset tetap – setelah dikurangi akumulasi penyusutan sebesar Rp 1.035.820.681.804 pada 30 Juni 2013 dan Rp 990.131.773.955 pada 31 Desember 2012 | 510.383.310.674 | 514.024.987.384 | Property, plant, and equipment - net of accumulated depreciation of Rp 1,035,820,681,804 on 30 st June 2013 and Rp 990,131,773,955 on 31 st December 2012 |
| Uang muka pembelian aset | 5.298.648.073 | 7.834.986.773 | Advances for purchases of property, plant, and equipment |
| Properti Investasi | 2.432.994.190 | 2.432.994.190 | Property investment |
| Investasi saham – bersih | 37.609.304.870 | 34.690.401.893 | Investment in shares of stock - net |
| Aset tidak lancar lainnya | 8.591.565.390 | 7.633.045.180 | Others non current asset |
| Jumlah Aset Tidak Lancar | 568.383.417.685 | 569.701.975.173 | Total Non-Current Assets |
| JUMLAH ASET | 1.538.588.990.835 | 1.563.255.866.290 | TOTAL ASSETS |

**PT Selamat Sempurna Tbk.
Dan Entitas Anak / and Subsidiaries**

LAPORAN POSISI KEUANGAN KONSOLIDASIAN (lanjutan)
30 JUNI 2013 (TIDAK DIAUDIT) DENGAN ANGKA PERBANDINGAN 31
DESEMBER 2012 (DIAUDIT)
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

CONSOLIDATED STATEMENT OF FINANCIAL POSITION (continue)
AS OF 30st JUNE 2013 (UNAUDITED) WITH COMPARATIVE
FIGURES DECEMBER 31,2012 (AUDITED)
(Expressed in Rupiah, unless otherwise stated)

| | 30 st June 2013 | 31 st December 2012 | |
|---|----------------------------|--------------------------------|---|
| LIABILITAS DAN EKUITAS | | | LIABILITIES AND EQUITY |
| LIABILITAS JANGKA PENDEK | | | CURRENT LIABILITIES |
| Hutang Bank jangka pendek | 135.858.594.193 | 128.050.085.607 | Short-term Bank loans |
| Hutang Usaha | | | Trade payables |
| - Pihak Berelasi | 14.411.209.011 | 12.786.143.595 | Related parties – |
| - Pihak ketiga | 108.242.625.640 | 91.160.617.698 | Third parties – |
| Beban masih harus dibayar | 25.686.997.108 | 48.003.879.566 | Accrued Expense |
| Liabilitas imbalan kerja jangka pendek | 28.175.411.171 | 23.082.992.515 | Short-term employee benefits liability |
| Hutang Derivatif | 964.235.836 | - | Derivative Payable |
| Hutang pajak | 12.976.146.492 | 35.416.914.430 | Taxes payable |
| Hutang Jangka panjang yang jatuh tempo dalam waktu satu tahun-bersih | | | Current maturities of long term loans-net |
| - Hutang Bank | 62.500.000.000 | 62.500.000.000 | Bank Loan - |
| - Hutang Obligasi | 79.995.887.517 | 79.879.611.857 | Bonds Payables - |
| Jumlah Liabilitas Jangka Pendek | 468.811.106.968 | 480.880.245.268 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | NON-CURRENT LIABILITIES |
| Liabilitas pajak tangguhan – bersih | 437.024.480 | 2.615.067.459 | Deferred tax liabilities – net |
| Estimasi liabilitas atas imbalan kerja karyawan | 60.743.514.460 | 53.265.820.135 | Estimated liabilities for employees' benefit |
| Hutang jangka panjang-setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun-bersih | | | Long-term liabilities-net of current maturities-net |
| - Hutang Bank | - | 31.250.000.000 | Bank Loan - |
| - Hutang Obligasi | 79.804.493.122 | 79.724.983.393 | Bonds Payables - |
| Jumlah Liabilitas Jangka Panjang | 140.985.032.062 | 166.855.870.987 | Total Non - Current Liabilities |
| JUMLAH LIABILITAS | 609.796.139.030 | 647.736.116.255 | TOTAL LIABILITIES |
| EKUITAS | | | EQUITY |
| Ekuitas yang dapat diatribusikan kepada pemilik entitas induk | | | Equity attributable to owners of the parent |
| Modal saham - nilai nominal Rp 100 per saham | | | Capital stock - Rp 100 par value per share |
| Modal dasar - 2.000.000.000 saham | | | Authorized - 2,000,000,000 shares |
| Modal ditempatkan dan disetor penuh - 1.439.668.860 saham | 143.966.886.000 | 143.966.886.000 | Issued and fully paid 1,439,668,860 shares |
| Tambahan modal disetor | 53.774.318.917 | 42.407.264.036 | Additional paid-in capital |
| Ekuitas anak yang berasal dari penyajian kembali laporan keuangan | - | 95.191.146.326 | Equity in subsidiaries resulting from restatement |
| Saldo laba | | | Retained earnings |
| Telah ditentukan penggunaannya untuk dana cadangan umum | 28.993.377.200 | 28.993.377.200 | Appropriated for mandatory reserve |
| Belum ditentukan penggunaannya | 529.849.597.986 | 429.877.259.017 | Unappropriated |
| SUB-JUMLAH | 756.584.180.103 | 740.435.932.579 | SUB-TOTAL |
| KEPENTINGAN NON PENGENDALI | 172.208.671.702 | 175.083.817.456 | NON-CONTROLLING INTEREST |
| JUMLAH EKUITAS | 928.792.851.805 | 915.519.750.035 | TOTAL EQUITY |
| JUMLAH LIABILITAS DAN EKUITAS | 1.538.588.990.835 | 1.563.255.866.290 | TOTAL LIABILITIES AND EQUITY |

**PT Selamat Sempurna Tbk.
Dan Entitas Anak / and Subsidiaries**

**LAPORAN LABA RUGI KOMPREHENSIF KONSOLIDASIAN (TIDAK
DIAUDIT) PERIODE YANG BERAKHIR PADA TANGGAL 30 JUNI 2013
DENGAN ANGKA PERBANDINGAN 30 JUNI 2013**
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
(UNAUDITED) FOR THE PERIOD ENDED 30st JUNE 2013
WITH COMPARATIVE FIGURES 30st JUNE 2012**
(Expressed in Rupiah, unless otherwise stated)

| | <i>Three Months Ending (Second Quarter)</i> | | <i>Six Months Ending (First Half Year)</i> | | |
|--|---|----------------------------------|--|----------------------------------|--|
| | <i>30th June 2013</i> | <i>30th June 2012</i> | <i>30th June 2013</i> | <i>30th June 2012</i> | |
| PENJUALAN BERSIH | 589.576.989.638 | 586.517.537.993 | 1.089.196.586.446 | 1.122.150.188.468 | NET SALES |
| BEBAN POKOK PENJUALAN | (458.562.502.365) | (424.983.549.270) | (821.601.653.952) | (822.654.526.632) | COST OF GOODS SOLD |
| LABA BRUTO | 131.014.487.273 | 161.533.988.723 | 267.594.932.494 | 299.495.661.836 | GROSS PROFIT |
| Beban Penjualan | (24.792.094.112) | (28.662.171.564) | (50.340.713.394) | (52.341.174.026) | <i>Selling</i> |
| Beban Umum dan administrasi | (21.869.715.113) | (22.254.501.935) | (46.156.265.355) | (46.602.920.981) | <i>General and administrative</i> |
| Pendapatan Keuangan | 442.197.175 | 537.032.084 | 1.178.133.261 | 935.102.860 | <i>Financing Income</i> |
| Beban Keuangan | (6.363.359.922) | (6.865.338.854) | (15.018.351.276) | (14.133.379.641) | <i>Financing Expenses</i> |
| Bagian rugi dari Entitas Asosiasi | (656.361.024) | - | (2.526.091.032) | - | <i>Share of Result of Associates Entities</i> |
| Selisih kurs-bersih | 3.564.550.703 | 4.886.652.416 | 4.374.585.057 | 7.314.976.776 | <i>Foreign exchange differentials –net</i> |
| Lain-Lain Bersih | 517.207.151 | (2.407.311.938) | 1.926.272.337 | (3.728.919.834) | <i>Miscellaneous - net</i> |
| LABA SEBELUM BEBAN PAJAK PENGHASILAN MANFAAT (BEBAN) PAJAK PENGHASILAN | 81.856.912.131 | 106.768.348.932 | 161.032.496.101 | 190.939.346.990 | INCOME BEFORE INCOME TAX EXPENSE INCOME TAX BENEFIT (EXPENSE) |
| Pajak kini | (19.873.107.300) | (25.665.116.600) | (39.623.472.250) | (47.198.916.100) | <i>Current</i> |
| Pajak tangguhan | 1.182.924.025 | 1.783.470.884 | 3.160.077.715 | 4.399.069.419 | <i>Deferred</i> |
| Jumlah Beban Pajak Penghasilan- bersih | (18.690.183.275) | (23.881.645.716) | (36.463.394.535) | (42.799.846.681) | <i>Income Tax Expense</i> |
| LABA BERSIH | 63.166.728.856 | 82.886.703.216 | 124.569.101.566 | 148.139.500.309 | NET INCOME |
| Pendapatan Komprehensif lain | - | - | - | - | <i>Other Comprehensive income</i> |
| JUMLAH PENDAPATAN KOMPREHENSIF | 63.166.728.856 | 82.886.703.216 | 124.569.101.566 | 148.139.500.309 | TOTAL COMPREHENSIVE INCOME |
| Laba bersih yang dapat diatribusikan kepada: | | | | | <i>Net Income attributable to :</i> |
| Pemilik entitas induk | 55.849.074.249 | 70.566.549.436 | 111.694.247.320 | 126.773.223.462 | <i>Equity holders of the Parent Company</i> |
| Kepentingan non pengendali | 7.317.654.607 | 12.320.153.780 | 12.874.854.246 | 21.366.276.847 | <i>Non-controlling interests</i> |
| Jumlah | 63.166.728.856 | 82.886.703.216 | 124.569.101.566 | 148.139.500.309 | TOTAL |
| Jumlah pendapatan komprehensif yang dapat diatribusikan kepada: | | | | | <i>Comprehensive Net income attributable to :</i> |
| Pemilik entitas induk | 55.849.074.249 | 70.566.549.436 | 111.694.247.320 | 126.773.223.462 | <i>Equity holders of the Parent Company</i> |
| Kepentingan non pengendali | 7.317.654.607 | 12.320.153.780 | 12.874.854.246 | 21.366.276.847 | <i>Non-controlling interests</i> |
| Jumlah | 63.166.728.856 | 82.886.703.216 | 124.569.101.566 | 148.139.500.309 | TOTAL |
| LABA BERSIH PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK | 39 | 49 | 78 | 88 | BASIC EARNINGS PER SHARE ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT COMPANY |

**PT Selamat Sempurna Tbk.
Dan Entitas Anak / and Subsidiaries**

**LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN
30 JUNI 2013 (Tidak Diaudit)
(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)**

**CONSOLIDATED STATEMENTS OF CHANGES IN SHAREHOLDERS' EQUITY
AS OF 30th JUNE 2013 (Unaudited)
(Expressed in Rupiah, unless otherwise stated)**

| | Modal ditempatkan dan disetorkan penuh/ <i>Issued and Fully Paid Capital</i> | Tambahannya Modal Disetor / <i>Additional Paid-in Capital</i> | Ekuitas Entitas Anak yang berasal dari Penyajian Kembali Laporan Keuangan/ <i>Equity in a Subsidiary Resulting from Restatement of Financial Statement</i> | <i>Saldo Laba</i> | | | Ekuitas yang Dapat Diatribusikan Kepada Pemilik Ekuitas/Equity Attributable to Parent Entity | Kepentingan Nonpengendali/ <i>Non - controlling interest</i> | Total Ekuitas/ <i>Total Equity</i> | |
|--|---|--|---|--|--|-------------------------|--|---|---------------------------------------|--|
| | | | | Telah ditentukan penggunaannya/ <i>Appropriated</i> | Belum ditentukan penggunaannya/ <i>Unappropriated</i> | Jumlah/ <i>Total</i> | | | | |
| Saldo 31 Desember 2011 | 143.966.886.000 | 35.170.909.254 | 158.705.812.424 | 28.993.377.200 | 397.732.530.992 | 426.725.908.192 | 764.569.515.870 | 119.765.780.846 | 884.335.296.716 | Balance as of Dec 31, 2011 |
| Ekuitas anak berasal dari penyajian kembali Laporan keuangan | - | - | 19.359.129.358 | - | (19.359.129.358) | (19.359.129.358) | - | - | - | Equity in subsidiaries resulting from restatement of financial statements |
| Selisih nilai transaksi restrukturisasi entitas sependangali | - | 10.494.760.926 | (65.929.595.766) | - | - | - | (55.434.834.840) | 55.434.834.840 | - | Difference in Value of Restructuring transaction among entities under common control |
| Pendapatan komprehensif periode 2012 | - | - | - | - | 126.773.223.462 | 126.773.223.462 | 126.773.223.462 | 21.366.276.847 | 148.139.500.309 | Comprehensive income in 2012 |
| Dividen Tunai | - | - | (27.442.499.952) | - | - | - | (27.442.499.952) | (12.082.500.048) | (39.525.000.000) | Cash dividends |
| Dividen tunai interim tahun 2012 | - | - | - | - | - | - | - | (3.900.000.000) | (3.900.000.000) | Interim cash dividend in 2012 |
| Saldo 30 Juni 2012 | 143.966.886.000 | 45.665.670.180 | 84.692.846.064 | 28.993.377.200 | 505.146.625.096 | 534.140.002.296 | 808.465.404.540 | 180.584.392.485 | 989.049.797.025 | Balance as of June 30, 2012 |
| Saldo 31 Desember 2012 | 143.966.886.000 | 42.407.264.036 | 95.191.146.326 | 28.993.377.200 | 429.877.259.017 | 458.870.636.217 | 740.435.932.579 | 175.083.817.456 | 915.519.750.035 | Balance as of Dec 31, 2012 |
| Ekuitas anak berasal dari penyajian kembali Laporan Keuangan | - | - | 11.721.908.351 | - | (11.721.908.351) | (11.721.908.351) | - | - | - | Equity in subsidiaries resulting from restatement of financial statements |
| Selisih Nilai transaksi restrukturisasi entitas sependangali | - | 11.367.054.881 | (106.913.054.677) | - | - | - | (95.545.999.796) | - | (95.545.999.796) | Difference in Value of Restructuring transaction among entities under common control |
| Pendapatan Komprehensif periode 2013 | - | - | - | - | 111.694.247.320 | 111.694.247.320 | 111.694.247.320 | 12.874.854.246 | 124.569.101.566 | Comprehensive income in 2013 |
| Dividen Tunai | - | - | - | - | - | - | - | (15.750.000.000) | (15.750.000.000) | Cash dividends |
| Saldo 30 Juni 2013 | 143.966.886.000 | 53.774.318.917 | - | 28.993.377.200 | 529.849.597.986 | 558.842.975.186 | 756.584.180.103 | 172.208.671.702 | 928.792.851.805 | Balance as of June 30, 2013 |

**PT Selamat Sempurna Tbk.
Dan Entitas Anak / and Subsidiaries**

**LAPORAN ARUS KAS KONSOLIDASIAN
30 JUNI 2013 (Tidak Diaudit)**
(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENT OF CASHFLOW
AS OF 30st JUNE 2013 (Unaudited)**
(Expressed in Rupiah, unless otherwise stated)

| | <u>30st June 2013</u> | <u>30st June 2012</u> | |
|--|----------------------------------|----------------------------------|--|
| ARUS KAS DARI AKTIVITAS OPERASI | | | CASH FLOWS FROM OPERATING ACTIVITIES |
| Penerimaan kas dari pelanggan | 1.094.652.273.576 | 1.090.698.097.384 | Cash received from customers |
| Pembayaran kas kepada pemasok dan karyawan | (669.363.158.926) | (753.312.119.927) | Cash paid to supplier and employees |
| Kas yang dihasilkan dari operasi | 425.289.114.650 | 337.385.977.457 | Cash provided by operations |
| Pembayaran beban keuangan | (15.299.985.940) | (13.840.900.930) | Payments of financing cost |
| Pembayaran beban usaha | (99.551.146.035) | (91.218.247.611) | Payments of operating expenses |
| Pembayaran pajak penghasilan dan pajak pertambahan nilai | (56.925.042.108) | (55.682.843.198) | Payments of income tax and value added tax |
| Penerimaan piutang lain-lain | 1.874.728.132 | 567.066.379 | Receipts of other receivables |
| Pembayaran aset lain-lain | (958.520.211) | (1.639.211.688) | Payment of other payables |
| Pendapatan bunga | 1.178.133.261 | 935.102.860 | Interest income |
| Penerimaan (pembayaran) lain-lain | (7.755.455.799) | 1.296.241.524 | Other Receipts (payment) |
| Kas Bersih yang Diperoleh dari Aktivitas Operasi | <u>247.851.825.950</u> | <u>177.803.184.793</u> | Net Cash Provided by Operating Activities |
| ARUS KAS DARI AKTIVITAS INVESTASI | | | CASH FLOWS FROM INVESTING ACTIVITIES |
| Perolehan aset tetap | (41.452.201.518) | (54.709.047.850) | Acquisitions of Property, Plant, and Equipment |
| Penambahan Investasi Saham | (98.464.902.774) | (5.676.000.000) | Increase in Share of Investment |
| Penambahan uang muka pembelian aset tetap | (5.298.648.075) | (11.711.162.270) | Increase in advance for purchases of Property, Plant, and Equipment |
| Hasil penjualan aset tetap | 3.657.833.647 | 1.209.449.090 | Proceeds from sales of Property, Plant, and Equipment |
| Kas Bersih yang Digunakan untuk Aktivitas Investasi | <u>(141.557.918.720)</u> | <u>(70.886.761.030)</u> | Net Cash Used in Investing Activities |
| ARUS KAS DARI AKTIVITAS PENDANAAN | | | CASH FLOWS FROM FINANCING ACTIVITIES |
| Pembayaran dividen kas Entitas Anak | (15.750.000.000) | (43.425.000.000) | Payment of Cash Dividends to the non- controlling shareholder of Subsidiaries |
| Pembayaran hutang bank-bersih | (23.441.491.415) | (28.693.212.968) | Payment in bank loans |
| Kas Bersih yang Digunakan untuk Aktivitas Pendanaan | <u>(39.191.491.415)</u> | <u>(72.118.212.968)</u> | Net Cash Used in Financing Activities |
| KENAIKAN BERSIH KAS DAN SETARA KAS | <u>67.102.415.815</u> | <u>34.798.210.795</u> | NET INCREASE IN CASH AND BANKS |
| DAMPAK BERSIH PERUBAHAN NILAI TUKAR ATAS KAS DAN SETARA KAS | 152.843.188 | (195.229.426) | NET EFFECT OF CHANGES IN EXCHANGE RATES ON CASH AND BANK |
| KAS DAN SETARA KAS AWAL PERIODE | <u>63.108.863.601</u> | <u>22.680.637.674</u> | CASH AND BANKS AT THE BEGINNING OF PERIOD |
| KAS DAN SETARA KAS AKHIR PERIODE | <u>130.364.122.604</u> | <u>57.283.619.043</u> | CASH AND BANKS AT THE END OF PERIOD |